

## New Account

To be completed when CommSee is unavailable

Account number (from list of  
account numbers – for manual issue)

## Countries of Residence (mandatory)

In which country(s) do you reside in or are a resident of?  
You must tick at least one box.☐ Australia ☐ Country(s) other than Australia. Please list country(s)

## Countries of Tax Residence (mandatory)

Which country(s) are you required / liable to pay tax or submit a tax return? You must tick at least one box.

☐ Australia ☐ Country(s) other than Australia  
Please list the country(s) and the Tax Identification Number or Exemption Code (refer to 'Tax Identification  
Number (TIN)' Explanatory Note in Application Form)

Country Tax Identification No.

Country Tax Identification No.

Country Tax Identification No.

## Countries of Citizenship (mandatory)

In which country(s) do you hold citizenship? You must tick at least one box.

☐ Australia ☐ Country(s) other than Australia. Please list country(s)

## Primary Business Activity (Partnerships, Unlisted Companies, Trusts &amp; Associations Only)

Tick 'Yes' if the entity earns more than 50% of it's total income from investment activities (e.g. rent, interest or dividends) or  
more than 50% of the entity's assets produce or are held for producing investment income.☐ Yes ☐ No

## Declaration, Authorities and Acknowledgements

All funds in this account/s are held in trust ☐ Yes ☐ No.If you are not opening this account/s wholly and exclusively for  
private or domestic use, please tick the box. ☐I acknowledge and consent to the opening of the accounts  
listed above. For a Term Deposit, I acknowledge that the  
bank requires me to give 31 days' notice to withdraw funds  
before maturity. If I need to withdraw these funds immediately  
I acknowledge that another product may be more suitable. I  
acknowledge that a different Term Deposit interest rate may  
apply at renewal and that rate may be higher or lower than the  
previous rate. ☐I have been given a copy of the Terms and Conditions or  
Product Disclosure Statement (which incorporates terms and  
conditions) as appropriate for the accounts listed above, and

## Signatures

(Parent or Guardian where applicable)

accept those terms and conditions (including the section  
on 'Privacy').I also acknowledge and consent to the use and disclosures of  
my personal information as detailed in the section on 'Privacy'.  
I understand that if I do not wish to receive marketing material,  
I can visit NetBank, call 13 2221 or visit any branch.I understand and acknowledge that the law requires applicants  
to provide true and correct information and state all the names  
by which they are commonly known. I also understand that the  
law prohibits the use of false names, as well as the giving, use  
or production of false or misleading information of documents  
in connection with an identification procedure.I declare that the details as shown on this form are complete  
and correct.I direct the Bank to issue statements of account to the  
mailing (postal) address only.

005-108 240519 (CBA3552)

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New Account  
Deposit

Teller

Cheque details  
Drawer

Bank

Branch

Cash \$

Cheque/s \$

Total \$

+997+

005-108 240519 (CBA3552)

Page 1 of 2

Maximum of 2 accounts can be opened with this form.

**Type of account**

(Term Deposit, Youthsaver, etc)

Date

Note: If you have a Commonwealth Seniors Health Card, Health Care Card or Pensioner Concession Card, you may be eligible for Streamline Basic, a transaction account with no monthly fees. Speak to our branch for more details.

**Personal customer**

Title Full Given Name/s

Surname

Other names known by (if any)

Postal address

State

Postcode

☐ Male ☐ Female ☐ Single ☐ Married ☐ All other

Date of birth

Occupation

Employer

**Non-personal customer**

Company name and ABN/ACN or ARBN (if applicable)

Nature of business

Residential/Company Registered Address  
(PO Box is not acceptable)

State/Province Postcode Country

If living overseas why do you require Australian banking facilities?

Name and postal address for correspondence

State

Postcode

Daytime telephone number Email

☐ I wish to apply for NetBank

Name the accounts to be linked to NetBank

Cheque book  
required

☐ Yes ☐ No

Deposit book  
required

☐ Yes ☐ No

Method of operation (if applicable)

**Youthsaver accounts only**

Name of Parent/Guardian

**Customer/s please complete and sign 'Declaration, Authorities and Acknowledgements' on reverse.**

**Branch use only**

Complete identification details. Attach copies of customer identification document. For account holders under 14, complete for both child and Parent/Guardian.

Cheque book type

Cheque book personalisation

Number of books

☐ Return cheqs to customer ☐ Post ☐ Hold

Trigger number (only if non-standard required)

☐ No crossing

☐ Not negotiable

☐ Not negotiable a/c payee only

Deposit book type

Deposit book personalisation

Number of books

☐ Return deposits to customer

Non Resident Withholding Tax ☐ Liable ☐ Exempt

Industry

Source of funds

**Electronic access** (Complete separate application for access to other accounts and for account holders under 14 years of age)

☐ Issue new Keycard (from list of Keycard numbers for manual issue)

☐ Link to existing card

☐ Primary access

☐ Other access

☐ No electronic access required

Card number

Cardholder name

Page 2 of 2

**Tax File Number:** It is not an offence not to quote a Tax File Number for the account. However, if you do not quote it, the Bank is required by law to deduct tax from any interest earned on the account above a certain threshold.

**Tax File Number or Exemption Category**

**This portion is to be destroyed after processing**

**Term Deposit lodgement details**

Interest Rate

 p.a.

Amount

Term

Months Days

Start date

Interest

☐ Added to the TD balance

☐ Credited to nominated account

(Complete interest payment instructions)

Source of funds

At the frequency of

☐ Annual

☐ Six Monthly

☐ 4 Weekly

**Interest payment instructions**

CBA account number

Type of account

Short name

Other bank

Branch and branch number

Account number

Short name

Page 2 of 2

## School Banking Account form hints and tips

Please complete all areas indicated by an arrow

### New Account

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You must tick at least one box.

☐ Australia ☐ Country(s) other than Australia. Please list country(s)

#### Countries of Tax Residence (mandatory)

Which country(s) are you required / liable to pay tax or submit a tax return? You must tick at least one box.

☐ Australia ☐ Country(s) other than Australia

Please list the country(s) and the Tax Identification Number or Exemption Code (refer to 'Tax Identification Number (TIN)' Explanatory Note in Application Form)

Country Tax Identification No.

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#### Countries of Citizenship (mandatory)

In which country(s) do you hold citizenship? You must tick at least one box.

☐ Australia ☐ Country(s) other than Australia. Please list country(s)

### Declaration, Authorities and Acknowledgements

All funds in this account/s are held in trust ☐ Yes ☐ No.

If you are not opening this account/s wholly and exclusively for private or domestic use, please tick the box. ☐

I acknowledge and consent to the opening of the accounts listed above. For a Term Deposit, I acknowledge that the bank requires me to give 31 days' notice to withdraw funds before maturity. If I need to withdraw these funds immediately I acknowledge that another product may be more suitable. I acknowledge that a different Term Deposit interest rate may apply at renewal and that rate may be higher or lower than the previous rate. ☐

I have been given a copy of the Terms and Conditions or Product Disclosure Statement (which incorporates terms and conditions) as appropriate for the accounts listed above, and

Signatures  
(Parent or Guardian where applicable)

☐

accept those terms and conditions (including the section on 'Privacy').

I also acknowledge and consent to the use and disclosures of my personal information as detailed in the section on 'Privacy'. I understand that if I do not wish to receive marketing material, I can visit NetBank, call 13 2221 or visit any branch.

I understand and acknowledge that the law requires applicants to provide true and correct information and state all the names by which they are commonly known. I also understand that the law prohibits the use of false names, as well as the giving, use or production of false or misleading information of documents in connection with an identification procedure.

I declare that the details as shown on this form are complete and correct.

I direct the Bank to issue statements of account to the mailing (postal) address only.

Maximum of 2 accounts can be opened with this form.

**Type of account**

(Term Deposit, Youthsaver, etc)

Date

  
  

Note: If you have a Commonwealth Seniors Health Card, Health Care Card or Pensioner Concession Card, you may be eligible for Streamline Basic, a transaction account with no monthly fees. Speak to our branch for more details.

**Personal customer**

Title Full Given Name/s

Surname

Other names known by (if any)

Postal address

State

Postcode

☐ Male ☐ Female ☐ Single ☐ Married ☐ All other

Date of birth

Occupation

Employer

**Non-personal customer**

Company name and ABN/ACN or ARBN (if applicable)

Nature of business

Residential/Company Registered Address  
(PO Box is not acceptable)

Cheque book required

☐ Yes ☐ No

Deposit book required

☐ Yes ☐ No

Method of operation (if applicable)

Youthsaver accounts only

Name of Parent/Guardian

**Customer/s please complete and sign 'Declaration, Authorities and Acknowledgements' on reverse.**

**Branch use only**

Complete identification details. Attach copies of customer identification document. For account holders under 14, complete for both child and Parent/Guardian.

Cheque book type

Cheque book personalisation

Number of books

☐ Return cheqs

to customer

☐ Post

☐ Hold

Trigger number (only if non-standard required)

☐ No crossing

☐ Not negotiable

☐ Not negotiable a/c payee only

Deposit book type

Deposit book personalisation

Number of books

☐ Return deposits to customer

Please fill in your child's details in the personal customer area and the parent/carer details in the non personal customer area.

Once completed please return the form to school with a copy of your child's birth certificate or alternatively you can present your child's birth certificate to the Broken Hill CBA Branch.