# **DRONE INDUSTRY OVERVIEW**

The drone industry is on the brink of a transformative era, driven by surging demand and major advancements in technology and regulations, including beyond visual line of sight (BVLOS) operations, and sophisticated management systems. Set to soar over the next decade, this growth promises significant economic benefits for governments and the creation of diverse job opportunities in regional communities, marking a period of widespread innovation and economic enrichment.





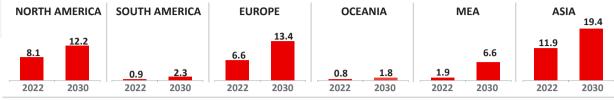


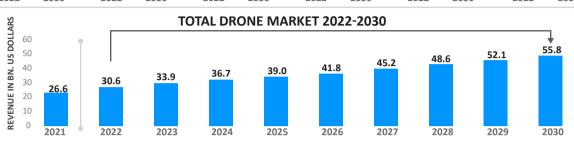
### PIONEERING INNOVATION IN THE DRONE INDUSTRY WITH DEMONSTRATED VALUE

Founded in January 2016, Global Drone Solutions has rapidly established itself as a leader in the drone industry, certified by the Civil Aviation Safety Authority (CASA). We specialise in harnessing Remotely Piloted Aircraft (RPA) technology to create custom training and service solutions and addressing complex challenges across various sectors. Our innovative approach has not only significantly reduced operational costs and mitigated risks but also improved safety, catalyzing new business opportunities, and contributing to job creation in the rapidly expanding drone industry.



### DRONE MARKET GROWTH BY REGION IN BILLIONS USD - 2022 TO 2030 - CREDIT DRONEII.





## TOP INDUSTRIES UTILISING DRONES

- · Inspections of power lines, power poles, and substations
- line pulling and bird diverter installations

**UTILITIES** 

- Improvement of situational awareness
- and incident management Surveillance activities and crime scene analysis

**POLICE** 

- Search & rescue, disaster relief and rapid response.
- Agriculture crop management & monitoring

**AGRICULTURE** 

- Carbon capture farming and surveillance Weed detection, spraying and tree planting.
- Detailed site surveys, progress tracking, and safety inspections

**CONSTRUCTION** 



fugitive methane leaks

Inspections for asset condition



## **FIRE FIGHTING**

- **Enhancing situational awareness and**
- incident surveillance & monitoring Support in back burning, fire detection, suppression, and thermal assessment.

- **SECURITY** • Enhancement of situational awareness and reconnaissance
- Surveillance, monitoring, and intrusion detection Rapid response and asset protection

# **MINING**

- Measurements of stockpiles and maintenance inspections
- Surveying & mapping for enhanced operational efficiency.

### **CHALLENGES BENEFITS REDUCE OPERATION PRIVACY CONCERNS COSTS LOWER OPERATIONAL RISKS** $\bigcirc$ **ENHANCE SAFETY** REGULATORY HURDLES **ACCESS HAZARDOUS AREAS ENVIRONMENTALLY FRIENDLY RAPID DEPLOYMENT** WEATHER DEPENDENCY

## **BENEFITS AND CHALLENGES OF DRONES**

## **DRONE CATEGORIES**



**Multi-rotor** 



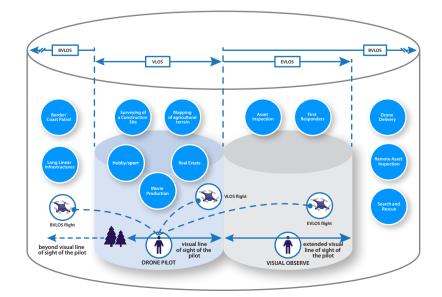
**Fixed Wing Powered-lift** 

**DRONE CATEGORIES BY WEIGHT** 

SIZE	WEIGHT
MICRO	UP TO 250 GRAMS
VERY SMALL	BETWEEN 250 GRAMS AND 2 KG
SMALL	BETWEEN 2 AND 25 KG
MEDIUM	BETWEEN 25 AND 150 KG
LARGE	MORE THAN 150 KG

### VLOS = Visual Line of sight - EVLOS = Extended Visual Line of Sight - BVLOS is = Beyond Visual Line of Sight

**Credit:** Droneii, showing how complexity increases as flight distance increases.



BVLOS operations allow drones to fly beyond the operator's sight, this unlocks new commercial applications. This advancement is key to industry growth, unlocking large-scale and previously unviable use cases.







Capture heat signatures for search and rescue, surveillance, and environmental monitoring.

